Jumbo & Jumbo Express Loan Submission Form

GMFS CHANGING LIVES

CLIENT INFORMATION			
Company Name		District Director	
Loan Officer		LO Email	
Processor		Processor Email	
Contact Phone		Other Contact	
Affiliate Charges	☐ Yes ☐ No	Amount of Affiliate Charge	$

LOAN INFORMATION					
Loan Purpose		Loan Amount	$	Sales Price	$
Loan Term		Occupancy Status		Interest Rate	% LTV
Rate Locked	☐ Yes ☐ No If yes: ☒ Lender Paid ☐ Borrower Paid			Escrows ☐ Yes ☐ No (Required if in flood zone)	

LOAN PROGRAM INFORMATION		
Indicate Loan Program	☐ Jumbo	☐ Jumbo Express

Loan must be locked as either Jumbo or Jumbo Express.

Jumbo – indicates you are utilizing a manual UW Jumbo Express- requires DU or LP finding with only reason for ineligibility being loan size.

Method of Delivery of Initial Loan Estimate	☐ Emailed	☐ Mailed	☐ Hand Delivered	☐ E Delivered	☐ Other
Method of Delivery Loan Estimate #2 If postal mail is chosen, 3 days are required for delivery	☐ Emailed	☐ Mailed	☐ Hand Delivered	☐ E Delivered	☐ Other

PURCHASE AGREEMENT CONTACT INFORMATION	
Buyer's Real Estate Company:	Seller's Real Estate Company:
State License ID:	State License ID:
Buyer's Real Estate Agent:	Seller's Real Estate Agent
Agent State License ID:	Agent State License ID:
Mailing Address:	Mailing Address:
Agent Email:	Agent Email:
Agent Phone Number:	Agent Phone Number:

NOTE:

A Desk Review is required on all loans and will be ordered by GMFS, with the exception of Jumbo Express loans that have a CU Value of less than 2.5

REQUIRED DOCUMENTS FOR SUBMISSION (if applicable)		ADDITIONAL DOCUMENTATION THAT MAY BE NEEDED (If applicable)
Purchase Agreement	Any Docs regarding BK, Divorce, etc	Rate lock
Credit Report	Fee Worksheet	Payoffs
Supplemental Credit	Executed disclosures	Title
VOM's and VOR's	Borrowers(s) most recent VOE, Pay stub, & 2 years W-2s	Flood Insurance Dec Page
LOX notes to UW	Borrower(s) Misc income docs – child support, SSI, etc	Cancelled EMD check
HOI dec page (if refinance)	Most recent 2 years Personal & Business Tax Returns – ALL schedules are required	Termite Cert
LOX from borrowers(s) inquiries, derogatory credit, etc	Borrower(s) Assets	Appraisal Report
HOA Cert	Joint Assets	2nd Appraisal Report
1003 – Initial	Gift Letters & Associated documentation	HVCC
1003 – Updated		
Flood Cert (GMFS to order)		

GMFS Fee on Jumbo Loans

$1050 Underwriting Fee

Updated 11/2020