



Adding Co-Borrowers or Co-Mortgagors

After entering all of the 1003 information for the initial borrower(s), you can then add a co-borrower or co-mortgagor.



To Add Co-Borrower:

- 1 At the top of the page, click the **Pencil** button.

Additional Information

Select Borrower Pair
Andy America |  +

Edit Borrower Pair ×

| | |
|--|--|
| Borrower | Co-Borrower |
| First Name <input type="text" value="Andy"/> | First Name <input type="text"/> |
| Middle Name <input type="text"/> | Middle Name <input type="text"/> |
| Last Name <input type="text" value="America"/> | Last Name <input type="text"/> |
| Suffix <input type="text"/> | Suffix <input type="text"/> |
| SSN / ITIN <input type="text" value="....."/>  | SSN / ITIN <input type="text"/>  |

- 2 Enter the required information for the co-borrower.
- 3 When finished, click **Save**.
- 4 Complete all of the information on each of the 1003 tabs for the co-borrower, just as you did for the initial borrower(s).

To Add Co-Mortgagors:

- 1 At the top of the page, click the **Plus** button.

Additional Information

Select Borrower Pair
Andy America

Add Borrower Pair

| | |
|-----------------|--------------------|
| Borrower | Co-Borrower |
| First Name | First Name |
| Middle Name | Middle Name |
| Last Name | Last Name |
| Suffix | Suffix |
| SSN / ITIN | SSN / ITIN |

Cancel Save

- 2 Enter the required information for the co-mortgagor(s).
- 3 When finished, click **Save**.
- 4 At the top of the page, select the new borrower pair from the **Select Borrower Pair** drop-down list.

Andy America
1234 Ocean Pines S23, Praineville, LA, 70769
Do it All TRD Customer - PROD

Loan #:
Total Loan Ar

LOAN SUMMARY

URLA

Additional Information

Lender Loan Information

Borrower Information

Employment and Income

Assets and Liabilities

Real Estate

Loan and Property Information

Information for Government M...

PRODUCT PRICING & LOCK

LOAN ESTIMATE FEE MANAGEMENT

DOCUMENTS

CONDITIONS

DISCLOSURE TRACKING

DUAL AUS

Additional Information

Select Borrower Pair
Andy America

Andy America

Amy America

TRD Application Date
09 / 07 / 2023

Estimated Closing Date
MM / DD / YYYY

Freddie Mac Offering Identifier
Select an Option

Freddie Mac Income Based Deed Restrictions
Select an Option

Freddie Mac CHOICE Offering Type

- CHOICERenovation
- CHOICERenoExpress
- CHOICERenovationMortgageWithRecourse
- CHOICERenoExpressDTSArea
- CHOICEHome
- GreenCHOICE
- GreenCHOICEToPayOffOutstandingEnergyDebt

- 5 Complete all of the information on each of the 1003 tabs for the co-mortgagor(s), just as you did for the initial borrower(s).