

USDA Streamline Assist Submission Form



CLIENT INFORMATION

Company Name		District Director	
Loan Officer		LO Email	
Processor		Processor Email	
Contact Phone		Other Contact	
Affiliate Charges	No Yes	Affiliate Name	

LOAN INFORMATION

Rate Lock	Lender Paid	Borrower Paid	Locked	Floating	No Fee Option		
Loan Purpose	Rate/Term Only	Loan Term	30 Year Only	Loan Amount	\$	Sales Price	\$
Occupancy Status	Primary Residence Only	Interest Rate	%	LTV		CLTV	

DISCLOSURE DELIVERY METHOD

Method of Delivery of Initial Loan Estimate	Emailed	Mailed	Hand Delivered	E Delivered	Other
Method of Delivery Loan Estimate #2 If postal mail is chosen, 3 days are required for delivery	Emailed	Mailed	Hand Delivered	E Delivered	Other

DOCUMENTATION REQUIRED FOR SUBMISSION

(if applicable)

ADDITIONAL DOCS THAT WILL BE NEEDED

(if applicable)

RD 3555-21 – pg 2 borrower only sign and pg 3 top portion must be completed	Borrower(s) most recent VOE's, W-2s and paystub	Title Commitment
1003 – Initial	Borrower(s) Misc income docs – child support, SSI etc	HOI Dec Page
1003 – Updated	All household members 18 or older most recent VOE, W-2, and paystub	Flood Dec Page
Loan Estimate and Fee Worksheet	All liquid asset documentation	HOA Cert
LOX Notes to UW		Rate Lock
4506-T for all household members 18 or over		BK, Divorce Decree, etc
Executed Disclosures		

Please upload completed form via broker portal and attach all required documents– upload as Full Package Initial (portal)

****Check gmfspartners.com for an exclusive list of disclosures.**

Ver.5.dated 7/13/2020



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