

# Jumbo & Jumbo Express Loan Submission Form



CLIENT INFORMATION									
Company Name					District Director				
Loan Officer					LO Email				
Processor					Processor Email				
Contact Phone					Other Contact				
Affiliate Charges	Yes	No	Amount of Affiliate Charge			\$			
LOAN INFORMATION									
Loan Purpose				Loan Amount	\$	Sales Price	\$		
Loan Term	Occupancy Status				Interest Rate	%	LTV		
Rate Locked	Yes	No	If yes:	Lender Paid	Borrower Paid	Escrows (Required if in flood zone)	Yes	No	
LOAN PROGRAM INFORMATION									
Indicate Loan Program	Jumbo			Jumbo Express					
<b>Loan must be locked as either Jumbo or Jumbo Express.</b>									
Jumbo – indicates you are utilizing a manual UW      Jumbo Express- requires DU or LP finding with only reason for ineligibility being loan size.									
Method of Delivery of Initial Loan Estimate	Emailed		Mailed	Hand Delivered	E Delivered	Other			
Method of Delivery Loan Estimate #2 <small>If postal mail is chosen, 3 days are required for delivery</small>	Emailed		Mailed	Hand Delivered	E Delivered	Other			
PURCHASE AGREEMENT CONTACT INFORMATION									
Buyer's Real Estate Company:					Seller's Real Estate Company:				
State License ID:					State License ID:				
Buyer's Real Estate Agent:					Seller's Real Estate Agent				
Agent State License ID:					Agent State License ID:				
Mailing Address:					Mailing Address:				
Agent Email:					Agent Email:				
Agent Phone Number:					Agent Phone Number:				
NOTE:									
A Desk Review is required on all loans and will be ordered by GMFS, with the exception of Jumbo Express loans that have a CU Value of less than 2.5									
REQUIRED DOCUMENTS FOR SUBMISSION <small>(if applicable)</small>					ADDITIONAL DOCUMENTATION THAT MAY BE NEEDED <small>(if applicable)</small>				
Purchase Agreement		Any Docs regarding BK, Divorce, etc			Rate lock Payoffs Title Flood Insurance Dec Page Cancelled EMD check Termite Cert Appraisal Report 2 <sup>nd</sup> Appraisal Report HVCC				
Credit Report		Fee Worksheet							
Supplemental Credit		Executed disclosures							
VOM's and VOR's		Borrowers(s) most recent VOE, Pay stub, & 2 years W-2s							
LOX notes to UW		Borrower(s) Misc income docs – child support, SSI, etc							
HOI dec page (if refinance)		Most recent 2 years Personal & Business Tax Returns – ALL schedules are required							
LOX from borrowers(s) inquiries, derogatory credit, etc		Borrower(s) Assets							
HOA Cert		Joint Assets							
1003 – Initial		Gift Letters & Associated documentation							
1003 – Updated									
Flood Cert (GMFS to order)									

### GMFS Fee on Jumbo Loans

**\$1050 Underwriting Fee**



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