Conventional Loan Submission



		C	LIENT INF	ORM	ATION					
Company Name				Dist	rict Direc	ctor				
Loan Officer				LOI	Email					
Processor				Proc	essor E	mail				
Contact Phone				Othe	er Conta	ct				
Affiliate Charges	Yes	Ν	0	Affili	ate Nam	ne				
			LOAN INF	ORM	ATION					
Rate Lock	Lender Paid	Borrower	Paid	Loc	ked	Floa	ting	No Fee Opt	tion	
Loan Purpose			Loan Amo	unt	\$			Sales Pri	ce \$	
Occupancy Status		·	Interest	Rate		%	LTV	/	CLTV	
Mortgage Ins (required > 80% LTV)	Yes No If yes:							MI Provider		
	•	DISCL	OSURE D	DELIV	ERY ME	THO)			
Method of Delivery	of Initial Loan Estimate	•	Emailed	ſ	Mailed	F	land De	livered	E Delivered	Other
Method of Delivery	 Loan Estimate #2 3 days are required for deliver 	ſy	Emailed	I	Mailed	F	land De	livered	E Delivered	Other

PURCHASE AGREEMENT CONTACT INFORMATION					
Buyer's Real Estate Company:	Seller's Real Estate Company:				
State License ID:	State License ID:				
Buyer's Real Estate Agent:	Seller's Real Estate Agent				
Agent State License ID:	Agent State License ID:				
Mailing Address:	Mailing Address:				
Agent Email:	Agent Email:				
Agent Phone Number:	Agent Phone Number:				

DOCUMENTATION <u>REQUIRED</u> FOR SUBMISSION (if applicable)			ADDITIONAL DOCUMENTATION THAT WILL BE NEEDED (if applicable)			
Purchase Agreement	Fee Worksheet	Asset documentation	Payoffs	HVCC cert		
Credit Report	1003 – initial	Gift Letter	Title	Appraisal		
Supplemental Credit Report	1003 – updated		HOI Dec Page	2 nd Appraisal		
VOM's and VOR's	LOX from borrower(s) for derogatory credit & inquiries		Flood Dec Page	UCDP Reports		
LOX notes to UW	Executed disclosures**		Cancelled EMD Check	Rate Lock		
AUS Findings – released to	Borrower (s)most recent VOE's , W-2s, paystub		Termite Cert	BK, Divorce, etc docs		
GMFS	Borrower (s) Misc income	docs- child support, SSI etc	HOA cert	2 nd Mortgage Note		

Please upload completed form via broker portal and attach all required documents- upload as Full Package Initial (portal)

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